



Lincoln
SAVINGS BANK

My goal is to ensure that we can provide for the needs, goals and objectives of the client. We endeavor to fit the product to the client rather than the client to the product.

AN INTRODUCTION

I was born the youngest of 8 children, raised and educated in the Cedar Valley. I am a firm believer in giving back to the community which has provided so well for my family. As a result, I have been involved with many civic, fraternal, professional and faith-based organizations. One of the greatest rewards my career can provide is knowing that I have had a positive impact in the life of a client. When not in the office, you might find me working in the yard, walking the dog or playing golf.

COMPANY OVERVIEW

Inspired by the authenticity of Abraham Lincoln, Lincoln Savings Bank invests in long-term relationships that require continuous commitment and expertise.

Founded in 1902 as an employee-owned organization, Lincoln Savings Bank has over 100 years of personalized and professional financial experience to suit your needs. You can feel the difference in the expert service you receive from people who truly understand what it means to be a community banker. And like Abe, we're forward-thinking, innovative, and passionate about what we do.

BETTER TRUST SERVICES

We all have a vision for the legacy we leave. We want to ensure our loved ones, communities and charities benefit from the wealth we have accumulated over a lifetime of hard work. Without professional planning in advance of retirement or death, your legacy may be at risk.



JAMES THIELEN, JD

1st VP | Senior Trust Officer

CONTACT INFORMATION:

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CREDENTIALS:

- Doctor of Jurisprudence- Drake University
- BA- University of Northern Iowa
- Past President of Iowa Trust Association
- Past President of Black Hawk County Estate Planning Council
- Over 35 years of Financial Services Experience

SPECIALIZED TRUST SERVICES:

When you partner with Lincoln Savings Bank for trust services, our goal is to ensure your legacy is honored. We take time to learn about your vision, understand your goals, provide professional expert guidance, and work tirelessly on your behalf to build and execute a plan according to your wishes.